

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ITT EDUCATIONAL SERVICES, INC., *et al.*¹) Case No. 16-07207-JMC-7A
)
Debtors.) Jointly Administered

PROPOSED AGENDA OF MATTERS
SCHEDULED FOR OMNIBUS HEARING ON SEPTEMBER 12, 2018 AT 1:30 P.M.

Deborah J. Caruso, the chapter 7 trustee in this case (the “Trustee”), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”) approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the matters scheduled for the omnibus hearing on September 12, 2018 at 1:30 p.m. (prevailing Eastern time) (the “Hearing”). The Trustee anticipates the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-800-920-7487; passcode 87599521#. Interested parties planning on participating in the Hearing by conference call shall notify the Court before the Hearing by contacting Heather Butler (heather_butler@insb.uscourts.gov or 317-229-3833) or Suzette Bewley (suzette_bewley@insb.uscourts.gov or 317-229-3862).

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

Lead Bankruptcy Case (Case No. 16-07207)

1. *Notice of Invoice for BGBC Partners, LLP’s Fees and Expenses for the Period of July 1, 2018 through July 31, 2018 [Doc 2787]*, filed by BGBC Partners, LLP.

¹ The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

- **Status:** There were no objections filed by the August 20, 2018 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [Doc 1569], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
2. *Notice of Invoice for Rubin & Levin, P.C.'s Fees and Expenses for the Period of July 1, 2018 through July 31, 2018* [Doc 2816], filed by Rubin & Levin, P.C.
- **Status:** There were no objections filed by the August 28, 2018 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [Doc 1569], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
3. *Notice of Invoices for Faegre Baker Daniels LLP's Fees and Expenses for the Period July 1, 2018 through July 31, 2018 (To be Paid by Debtors' Estate)* [Doc 2820], filed by Faegre Baker Daniels LLP.
- **Status:** There were no objections filed by the August 29, 2018 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [Doc 1569], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
4. *Notice of Invoices for Faegre Baker Daniels LLP's Fees and Expenses for the Period July 1, 2018 through July 31, 2018 (To be Paid by Debtors' Pension Plan)* [Doc 2821], filed by Faegre Baker Daniels LLP.
- **Status:** There were no objections filed by the August 29, 2018 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [Doc 1569], Faegre Baker Daniels has or will receive in the near future payment of its requested fees and expenses from the respective sources indicated in the notices. Not going forward at the Hearing.
5. *Fourth Interim Fee Application of Rubin & Levin, P.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Co-Counsel for the Trustee for the Period January 1, 2018 through July 31, 2018* [Doc 2823], filed by Rubin & Levin, P.C.
- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
6. *Second Interim Application of Katz Sapper & Miller for Compensation for Accounting Services Rendered to the Trustee in her Capacity as Plan*

Administrator for the Period of November 1, 2017 through July 31, 2018 [Doc 2837], filed by Katz Sapper & Miller.

- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
7. *Trustee's 4th Omnibus Motion to Compromise and Settle Avoidance Claims in the Gross Amount of \$50,000.01 or More* [Doc 2815], filed by the Trustee.
- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
8. *Trustee's 5th Omnibus Motion to Compromise and Settle Avoidance Claims in the Gross Amount of \$50,000.01 or More* [Doc 2852], filed by the Trustee.
- **Status:** Uncontested at this time. Objections due by 4:00 p.m., September 11, 2018. Going forward at the Hearing.
9. *Trustee's Motion to Compromise and Settle Avoidance Claim against Gibson, Dunn & Crutcher LLP* [Doc 2781], filed by the Trustee.
- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
10. *Trustee's Motion to Compromise and Settle Avoidance Claim against Loan Science, LLC* [Doc 2848], filed by the Trustee.
- **Status:** Uncontested at this time. Objections due by 4:00 p.m., September 11, 2018. Going forward at the Hearing.
11. *Trustee's Motion to Compromise and Settle Claims Related to ADP, LLC* [Doc 2813], filed by the Trustee.
- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
12. *Trustee's Motion to Compromise and Settle Claims Related to Microsoft Corporation and Microsoft Online, Inc.* [Doc 2819], filed by the Trustee.
- **Status:** No objections filed by the September 5, 2018 objection deadline. Going forward at the Hearing.
13. Continued hearing on *Relator Debra Leveski's Motion to Lift Automatic Stay of Relator's Qui Tam Action to: (i) Add and Pursue Claims Against Rene Champagne and (ii) Liquidate Relator's Claim Against ITT and Notice of Objection Deadline with 30-Day Waiver* [Doc 2331], filed by Debra Leveski.

- *Trustee's Objection to Motion of Relator Debra Leveski to Lift Automatic Stay [Doc 2368]*, filed by the Trustee.
 - *Relator Debra Leveski's Supplemental Brief in Support of Leveski's Motion to Lift Automatic Stay of Relator's Qui Tam Action to: (i) Add and Pursue Claims Against Rene Champagne and (ii) Liquidate relator's Claim Against ITT [Doc 2437]*, filed by Debra Leveski.
 - *Trustee's Brief in Opposition to Motion of Debra Leveski to Lift Automatic Stay [Doc 2438]*, filed by the Trustee.
 - **Status:** The parties will provide an update to the Court at the Hearing and will request on the record that this matter be continued to a future omnibus hearing. If granted, not going forward at the Hearing.
14. Continued status conference on *American Express Travel Related Services Company, Inc.'s Motion for Relief from Automatic Stay to Effect Setoff Pursuant to 11 U.S.C. § 553(a) [Doc 1505]*, filed by American Express Travel Related Services Company, Inc.
- *Trustee's Objection to Motion for Relief from the Automatic Stay to Effect Setoff Pursuant to 11 U.S.C. § 553(a) Filed by American Express Travel Related Services Company, Inc. [Doc 2397]*, filed by the Trustee.
 - **Status:** The Trustee will provide an update to the Court at the Hearing and will request on the record that this matter be continued to the omnibus hearing on September 26, 2018 at 1:30 p.m. (prevailing Eastern time). If granted, not going forward at the Hearing.

Caruso v. Microsoft Corporation, et al. (Adversary No. 17-50139)

1. Status conference on *Trustee's Motion for Preliminary Injunctive Relief Enjoining Defendants from Destroying Electronic Data [Doc 5]* and *Trustee's Memorandum of Law in Support of Trustee's Motion for Preliminary Injunctive Relief Enjoining Defendants from Destroying Electronic Data [Doc 6]*, both filed by the Trustee.
- **Status:** Going forward at the Hearing

Caruso v. American Express Travel Related Services Company, Inc. (Adversary No. 18-50239)

1. Status conference.
- **Status:** The Trustee will provide an update to the Court at the Hearing and will request on the record that this matter be continued to the

omnibus hearing on September 26, 2018 at 1:30 p.m. (prevailing Eastern time). If granted, not going forward at the Hearing.

Caruso v. Student CU Connect CUSO, LLC et al. (Adversary No. 17-50101)

1. *Motion to Dismiss Complaint with Prejudice of Defendants Student CU Connect CUSO, LLC, The Rochdale Group, Inc., Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union [Doc 20]* filed by Student CU Connect CUSO, LLC, The Rochdale Group, Inc., Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union and *Defendant CommunityAmerica Credit Union's Motion to Dismiss and Brief in Support [Doc 22]*, filed by CommunityAmerica Credit Union.
 - *Memorandum of Law in Support of Motion to Dismiss Adversary Complaint of Defendants Student CU Connect CUSO, LLC, The Rochdale Group, Inc., Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union [Doc 21]*, filed by Student CU Connect CUSO, LLC, The Rochdale Group, Inc., Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union.
 - *Joinder by Defendants Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union to Defendant CommunityAmerica Credit Union's Motion to Dismiss and Brief in Support [Doc 24]*, filed by Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union.
 - *Plaintiff's Omnibus Memorandum of Law in Opposition to Defendants' Motions to Dismiss [Doc 29]*, filed by the Trustee.
 - *Defendant CommunityAmerica Credit Union's Reply Brief in Support of its Motion to Dismiss [Doc 33]*, filed by CommunityAmerica Credit Union.
 - *Reply Memorandum of Defendants Student CU Connect CUSO, LLC, the Rochdale Group, Inc., Elements Financial Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union in Support of Their Motion to Dismiss the Adversary Complaint [Doc 34]*, filed by Student CU Connect CUSO, LLC, The Rochdale Group, Inc., Elements Financial

Federal Credit Union, Bellco Credit Union, Credit Union of America, Directions Credit Union, Veridian Credit Union, and Workers Credit Union.

- **Status:** Per the Court's September 10, 2018 Order [**Doc 65**], this matter has been continued to October 17, 2018 at 1:30 p.m. Not going forward at the Hearing.

Caruso v. Kevin Modany, et al. (Adversary No. 18-50100)

1. *Motion for Stay Pending Decision on Withdrawal of Reference* [**Doc 47**], filed by John E. Dean, C. David Brown II, Joanna T. Lau, Thomas I. Morgan, John Vincent Weber, John F. Cozzi, Samuel L. Odle, and Jerry M. Cohen.
 - *Trustee's Objection to Motion for Stay Pending Decision on Withdrawal of Reference* [**Doc 54**], filed by the Trustee.
 - **Status:** Going forward at the Hearing.

III. NOTICE

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ Meredith R. Theisen

Meredith R. Theisen

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CERTIFICATE OF SERVICE

I hereby certify that on September 11, 2018, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on September 12, 2018 at 1:30 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on September 11, 2018, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on September 12, 2018 at 1:30 p.m.* was emailed to the following:

Arlington ISD/Richardson ISD: Eboney Cobb at ecobb@pbfc.com
CEC Red Run, LLC: Alan M. Grochal at agrochal@tydingslaw.com
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/s/ Meredith R. Theisen
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